

ANGLO AMERICAN plc

(Incorporated in England and Wales – Registered number 3564138)
(the Company)

Notice of Final Dividend

(Dividend No. 21)

The directors have recommended that a dividend on the Company's ordinary share capital in respect of the year ended 31 December 2010 will, subject to approval by shareholders at the Annual General Meeting to be held on Thursday 21 April 2011, be paid as follows:

Amount (United States currency)	40 cents per ordinary share (note 1)
Amount (South African currency)	R2.8906 per ordinary share
Last day to effect removal of shares between the UK and SA registers	Thursday 17 February 2011
Last day to trade on the JSE Limited (JSE) to qualify for dividend	Friday 25 March 2011
Ex-dividend on the JSE from the commencement of trading on	Monday 28 March 2011 (note 2)
Ex-dividend on the London Stock Exchange from the commencement of trading on	Wednesday 30 March 2011
Record date (applicable to both the United Kingdom principal register and South African branch register)	Friday 1 April 2011
Last day for receipt of US\$:£/€ currency elections by the UK Registrars (note 1)	Tuesday 5 April 2011
Last day for receipt of Dividend Reinvestment Plan (DRIP) mandate forms by the UK Registrars (notes 3, 4 and 5)	Tuesday 5 April 2011
Last day for receipt of DRIP mandate forms by Central Securities Depository Participants (CDSPs) (notes 3, 4 and 5)	Thursday 7 April 2011
Last day for receipt of DRIP mandate forms by South African Transfer Secretaries (notes 3, 4 and 5)	Monday 11 April 2011
Currency conversion US\$:£/€ rates announced on	Wednesday 13 April 2011
Removal of shares between the UK and SA registers permissible from	Wednesday 13 April 2011
Dividend warrants posted SA	Tuesday 26 April 2011
Dividend warrants posted UK	Wednesday 27 April 2011
Payment date of dividend	Thursday 28 April 2011

Notes

- Shareholders on the United Kingdom register of members with an address in the United Kingdom will be paid in pounds sterling and those with an address in a country in the European Union which has adopted the euro, will be paid in euros. Such shareholders may, however, elect to be paid their dividends in US dollars. Shareholders with an address elsewhere will be paid in US dollars except those registered on the South African branch register who will be paid in South African rand.
- Dematerialisation and rematerialisation of registered share certificates in South Africa will not be effected by CSDPs during the period from the JSE ex-dividend date to the record date (both days inclusive).
- Those shareholders who already participate in the DRIP need not complete a DRIP mandate form for each dividend as such forms provide an ongoing authority to participate in the DRIP until cancelled in writing. Shareholders who wish to participate in the DRIP should obtain a mandate form from the UK Registrars, the South African Transfer Secretaries or, in the case of those who hold their shares through the STRATE system, their CSDP.
- In terms of the DRIP, and subject to the purchase of shares in the open market, share certificates/CREST notifications are expected to be mailed and CSDP investor accounts credited/updated on Thursday 5 May 2011. CREST accounts will be credited on Friday 6 May 2011.
- Copies of the terms and conditions of the DRIP are available from the UK Registrars or the South African Transfer Secretaries.

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UK Registrars

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South African Transfer Secretaries

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