



ANGLO AMERICAN SA FINANCE LIMITED
(Incorporated in the Republic of South Africa with limited liability under Registration Number 2003/015144/06)

Unconditionally and irrevocably guaranteed by

ANGLO AMERICAN PLC
(Incorporated with limited liability under the Companies Act 1985 and registered in England and Wales under the registered number 03564138)

**Issue of ZAR 200,000,000.00 Floating Rate Notes due 28 March 2016
Under its ZAR 20,000,000,000.00 Domestic Medium Term Note Programme**

This document constitutes the Applicable Pricing Supplement relating to the issue of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in the Programme Memorandum dated 14 November 2007. The Notes described in this Applicable Pricing Supplement are subject to the Terms and Conditions in the Programme Memorandum. This Applicable Pricing Supplement contains the final terms of the Notes and this Applicable Pricing Supplement must be read in conjunction with such Programme Memorandum. To the extent that there is any conflict or inconsistency between the contents of this Applicable Pricing Supplement and the Programme Memorandum, the provisions of this Applicable Pricing Supplement shall prevail.

DESCRIPTION OF THE NOTES

1.	Issuer	Anglo American SA Finance Limited
2.	Guarantor	Anglo American plc
3.	Status of Notes	Senior Notes guaranteed by the Guarantor, but otherwise unsecured
4.	Series Number	1
5.	Tranche Number	1
6.	Nominal Amount	ZAR200,000,000.00
7.	Interest	Interest bearing
8.	Interest/Payment Basis	Floating Rate Notes

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9.	Automatic/Optional Conversion from one Interest/Redemption/Payment Basis to another	N/A
10.	Form of Notes	Registered Notes
11.	Issue Date	28 March 2008
12.	Business Centre	Johannesburg
13.	Additional Business Centre	N/A
14.	Specified Denomination	ZAR1,000,000.00
15.	Issue Price	100%
16.	Interest Commencement Date	28 March 2008
17.	Maturity Date	28 March 2016
18.	Specified Currency	ZAR
19.	Applicable Business Day Convention	Following Business Day
20.	Final Redemption Amount	100%
21.	Last Date to Register	17H00 on 22 March, 22 June, 22 September, 22 December
22.	Books Closed Period(s)	The Register will be closed from 23 March to 27 March, 23 June to 27 June, 23 September to 27 September and from 23 December to 27 December (all dates inclusive) in each year until the Maturity Date

FIXED RATE NOTES

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|-----|---|-----|
| 23. | (a) Rate of Interest | N/A |
| | (b) Fixed Interest Payment Date(s) | N/A |
| | (c) Initial Broken Amount | N/A |
| | (d) Final Broken Amount | N/A |
| | (e) Any other terms relating to the particular method of calculating interest | N/A |

FLOATING RATE NOTES

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|-----|--|--|
| 24. | (a) Floating Interest Payment Date(s) | 28 March, 28 June, 28 September, 28 December from 28 June 2008 |
| | (b) Interest Period(s) | Each period from, and including one Interest payment Date to, but excluding the next following Interest Payment Date provided that the first Interest Period shall commence on the Interest Commencement Date (28 March 2008) and the last Interest Period shall conclude on, but excluding the last Interest payment Date (28 March 2016) |
| | (c) Rate of Interest | 3 month ZAR-JIBAR-SAFEX plus Margin |
| | (d) Minimum Rate of Interest | N/A |
| | (e) Maximum Rate of Interest | N/A |
| | (f) Other terms relating to the method of calculating interest (e.g.: Day Count Fraction, rounding up provision) | Actual/365 |
| 25. | Manner in which the Rate of Interest is to be determined | Screen Rate Determination |
| 26. | Margin | 50 bps |
| 27. | If ISDA Determination | |
| | (a) Floating Rate | N/A |
| | (b) Floating Rate Option | N/A |
| | (c) Designated Maturity | N/A |
| | (d) Reset Date(s) | N/A |
| | (e) ISDA Definitions to apply | N/A |

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|-----|---|---|
| 28. | If Screen Determination | 3 month ZAR-JIBAR-SAFEX |
| | (a) Reference Rate (including relevant period by reference to which the Rate of Interest is to be calculated) | |
| | (b) Interest Determination Date(s) | 28 March, 28 June, 28 September, 28 December from 28 March 2008 |
| | (c) Relevant Screen Page and Reference Code | Reuters page SAFEX MNY MKT code O#SFXMM or relevant Bloomberg page or any successor pages |
| 29. | If Rate of Interest to be calculated otherwise than by ISDA Determination or Screen Determination, insert basis for determining Rate of Interest/Margin/Fallback provisions | N/A |

ZERO COUPON NOTES

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|-----|--|-----|
| 30. | (a) Implied Yield | N/A |
| | (b) Reference Price | N/A |
| | (c) Any other formula or basis for determining amount(s) payable | N/A |

PARTLY-PAID NOTES

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|-----|--|-----|
| 31. | (a) Amount of each payment comprising the Issue Price | N/A |
| | (b) Date upon which each payment is to be made by Noteholder | N/A |
| | (c) Consequences (if any) of failure to make any such payment by Noteholder | N/A |
| | (d) Interest Rate to accrue on the first and subsequent instalments after the due date for payment of such instalments | N/A |

INSTALMENT NOTES

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|-----|---|-----|
| 32. | Instalment Dates | N/A |
| 33. | Instalment Amounts (expressed as a percentage of the aggregate Nominal Amount of the Notes) | N/A |

MIXED RATE NOTES

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|-----|--|-----|
| 34. | Period(s) during which the interest rate for the Mixed Rate Notes will be (as applicable) that for: | |
| | (a) Fixed Rate Notes | N/A |
| | (b) Floating Rate Notes | N/A |
| | (c) Indexed Notes | N/A |
| | (d) Dual Currency Notes | N/A |
| | (e) Other Notes | N/A |
| 35. | The interest rate and other pertinent details are set out under the headings relating to the applicable forms of Notes | N/A |

INDEX-LINKED NOTES

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|-----|---|-----|
| 36. | (a) Type of Index-Linked Notes | N/A |
| | (b) Index/Formula by reference to which Interest Rate/Interest Amount is to be determined | N/A |
| | (c) Manner in which the Interest Rate/Interest Amount is to be determined | N/A |
| | (d) Interest Period(s) | N/A |
| | (e) Interest Payment Date(s) | N/A |
| | (f) Provisions where calculation by reference to Index and/or | N/A |



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|-----|--|-----|
| | Formula is impossible or impracticable | |
| (g) | Definition of Business Day | N/A |
| (h) | Minimum Rate of Interest | N/A |
| (i) | Maximum Rate of Interest | N/A |
| (j) | Other terms relating to the method of calculating interest (e.g.: Day Count Fraction, rounding up provision) | N/A |

DUAL CURRENCY NOTES

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|-----|---|-----|
| 37. | (a) Type of Dual Currency Notes | N/A |
| | (b) Rate of Exchange/method of calculating Rate of Exchange | N/A |
| | (c) Provisions applicable where calculation by reference to Rate of Exchange if impossible or impracticable | N/A |
| | (d) Person at whose option Specified Currency(ies) is/are payable | N/A |

EXCHANGEABLE NOTES

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|-----|---|-----|
| 38. | (a) Mandatory Exchange applicable? | N/A |
| | (b) Noteholders' Exchange Right applicable? | N/A |
| | (c) Exchange Securities | N/A |
| | (d) Manner of determining Exchange Price | N/A |
| | (e) Exchange Period | N/A |
| | (f) Other | N/A |

OTHER NOTES

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|-----|---|-----|
| 39. | Relevant description and any additional Terms and Conditions relating to such Notes | N/A |
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PROVISIONS REGARDING REDEMPTION/MATURITY

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|-----|----------------------------------|----|
| 40. | Issuer's Optional Redemption: If | No |
|-----|----------------------------------|----|

yes:

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|--|-----|
| (a) Optional Redemption Date(s) | N/A |
| (b) Optional Redemption Amount(s) and method, if any, of calculation of such amount(s) | N/A |
| (c) Minimum period of notice | N/A |
| (d) If redeemable in part: | N/A |
| Minimum Redemption Amount(s) | N/A |
| Maximum Redemption Amount(s) | N/A |
| (e) Other terms applicable on Redemption | N/A |

41. Redemption at the Option of the Noteholders: if yes: No

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|---|-----|
| (a) Optional Redemption Date(s) | N/A |
| (b) Optional Redemption Amount(s) | N/A |
| (c) Minimum period of notice | N/A |
| (d) If redeemable in part: | N/A |
| Minimum Redemption Amount(s) | N/A |
| Maximum Redemption Amount(s) | N/A |
| (e) Other terms applicable on Redemption | N/A |
| (f) Attach <i>pro forma</i> put notice(s) | N/A |

42. Early Redemption Amount(s) Yes

payable on redemption for taxation reasons or on Event of

Default (if required). If yes:

Amount payable

as per Condition 12.5

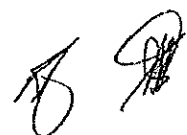
GENERAL

- | | |
|------------------------|-----------------------------------|
| 43. Financial Exchange | Bond Exchange of South Africa |
| 44. Calculation Agent | Anglo American SA Finance Limited |
| 45. Paying Agent | Anglo American SA Finance Limited |



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|-----|--|---|
| 46. | Specified office of the Paying Agent | 44 Main Street, Johannesburg, 2001 |
| 47. | Transfer Agent | <p>Link Market Services</p> <p>Address: 11 Diagonal Street
Johannesburg, 2001
South Africa</p> <p>Telephone Number: 011 630 0823
Fax Number: 011 834 4398</p> |
| 48. | Provisions relating to stabilisation | N/A |
| 49. | Stablising manager | N/A |
| 50. | Additional selling restrictions | N/A |
| 51. | ISIN | ZAG000051574 |
| 52. | Stock Code | AA02 |
| 53. | Method of distribution | Private Placement |
| 54. | If syndicated, names of Managers | The Standard Bank of South Africa Limited and Deutsche Bank AG, Johannesburg Branch |
| 55. | If non-syndicated, name of Dealer | N/A |
| 56. | Credit Rating assigned to the Programme | Aa2.za (outlook negative) from Moody's Investors Service Inc. and zaAA+ from Standard and Poor's Ratings Services, a division of The McGraw-Hill Companies, Inc. |
| 57. | Receipts attached? If yes, number of Receipts attached | No |

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|-----|---|--|
| 58. | Coupons attached? If yes, number of Coupons attached | No |
| 59. | Talons attached? If yes, number of Talons attached | No |
| 60. | Stripping of Receipts and/or Coupons prohibited as provided in Condition 16.4 | N/A |
| 61. | Governing law (if the laws of South Africa are not applicable) | The Laws of England and Wales in respect of the Guarantee only |
| 62. | Other Banking Jurisdiction | N/A |
| 63. | Other provisions | N/A |



Disclosure Requirements in terms of paragraph 3(5) of the Commercial Paper Regulations

Paragraph 3(5)(a)

The ultimate borrower is Anglo American SA Finance Limited.

Paragraph 3(5)(b)

The Issuer is a going concern and can in all circumstances be reasonably expected to meet its commitments under the Notes.

Paragraph 3(5)(c)

The auditor of the Issuer is Deloitte and Touche.

Paragraph 3(5)(d)

As at the date of this issue:

- (a) the Issuer has not issued any commercial paper; and
- (b) the Issuer estimates to issue commercial paper, subject to market conditions and corporate activity, with a nominal value of ZAR10,000,000,000 during its current financial year, ending 31 December 2008.

Paragraph 3(5)(e)

Prospective investors in the Notes are to consider this Pricing Supplement, the Programme Memorandum and the documentation incorporated therein by reference in order to ascertain the nature of the financial and commercial risks of an investment in the Notes.

Prospective investors in the Notes are to consider the latest audited financial statements of the Issuer which are incorporated into the Programme Memorandum by reference and which may be requested from the Issuer. In addition, prospective investors in the Notes are to consider the Guarantor's financial results for the year ended 31 December 2008 as published in the news media and available on its website (www.angloamerican.co.uk).

Paragraph 3(5)(f)

There has been no material adverse change in the Issuer's financial position since the date of its last audited financial statements.

Paragraph 3(5)(g)

The Notes issued will be listed, as stated in the Applicable Pricing Supplement.

Paragraph 3(5)(h)

The funds to be raised through the issue of the Notes are to be used by the Issuer for its general corporate purposes and operating capital.

Paragraph 3(5)(i)

The Notes are guaranteed in terms of the Guarantee by the Guarantor, but are otherwise unsecured.

Paragraph 3(5)(j)

Deloitte and Touche, the auditors of the Issuer, have confirmed that nothing has come to their attention to indicate that this issue of Notes issued under the

Programme will not comply in all respects with the relevant provisions of the Commercial Paper Regulations.

Responsibility:

The Issuer accepts responsibility for the information contained in this Applicable Pricing Supplement.

Application is hereby made to list this issue of Notes on 28 March 2008.

SIGNED at JOHANNESBURG this 25TH day of March 2008.

For and on behalf of
ANGLO AMERICAN SA FINANCE LIMITED
(AS ISSUER)

SIGNED at JOHANNESBURG on 25TH MARCH 2008

Signature:



Name:

S. MAYET

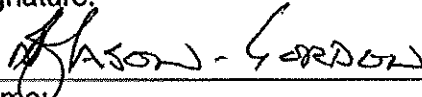
Designation:

DIRECTOR

Address: 44 Main Street, Johannesburg, 2001

Tel: 011 638 9111

Signature:



Name:

N.S. MASON-GORDON

Designation:

DIRECTOR